

Network FP ProMembership Program 2021

India's Most Structured and Practical Continuous Education Program for Personal Finance Professionals

Program Objective

The program helps personal finance professionals to build and grow their career / practice through a practical and structured continuous education system.

The NFP ProMember Program is designed to help members transform and grow their practice using the Growth Parameters and Growth Principles mentioned below.

Network FP's Practice Growth Parameters

1. Number of Clients / Families Serving
2. Personal Net Take Home Income Level
3. Assets under Management or Advice (AUMA)

Network FP's Practice Growth Principles

1. Ethics at Heart & Client First philosophy
2. 100% Wallet Share Strategy
3. Clients for Life Approach

Membership Eligibility Criteria

1. Graduate in any stream
2. Cleared ANY ONE industry certification or examination like NISM, AMFI, IRDA, CFP etc.

Annual Membership Benefits

1. Weekly Live Sessions
2. Session Recording Archives
3. Member Query Solving
4. ToolBox with ProTool Files
5. ClientConnect Images
6. Continuous Education Quiz
7. Annual Conference (Digital Edition)

Membership Fees

Annual Fees till December 31st 2020 – 9,950 p.a.

Annual Fees from January 1st 2021 – 11,000 p.a.

Fee Increase – Annual Membership Fee may be increased approx. @ 10 % year on year to increase membership benefits and / or to take care of increased costs of servicing.

Taxes – GST @ 18% are currently applicable on above fees.

ProMembership Benefits and Features

1. Weekly Sessions (UpSkill / MasterClass)

Live Timings – Wednesday's 10:00 AM to 11:00 AM (till March 31, 2021)
Saturday's 9:30 AM to 11:30 AM (From April 1, 2021 onwards)

Recordings – Uploaded Same Day by 3 PM.

Platform – Zoom Webinars

What's covered each week – Combination of MasterClass, UpSkill, ProTools, PowerTalk, Tech Set-up, Community Champs, CE Quiz, Popular FAQs, Industry Updates, Peer Reviews.

What should you attend - The schedule will be published couple of days earlier. Members may attend sessions as per their interest either live or recordings as per their convenience.

2. Weekly Archives

Weekly Uploads – Weekly sessions will be recorded and uploaded on same day EOD.

Duration – At any given time, past 12 months / 52 weeks recordings will be available

Platform – Teachable LMS (Learning Management System)

Indexing – The recordings are indexed chronologically week by week to help members identify the ones they have missed and attend as per their convenience any time.

3. ToolBox / ProTool Files

What are ProTools – Calculators, Templates, Checklists, that can be used for servicing clients or managing practice. **This was earlier called ToolBox.**

Who develops them – ProTools are either developed by internally by NFP Knowledge Management Team or are contributed by members.

ProTools Trainings – All new ProTools developed will be shared along with a short training and use cases to help members understand and easily adopt them in practice.

Copyright – The copyrights of all ProTools are owned by Network FP and ProMembers and QPFP Certificants get the exclusive license to use them till their membership is active.

4. Query Solving (Q&A)

Objective – Ensure all member queries are resolved either by fellow members or by experts within the community. Queries may be technical or practice management related.

Platform – WhatsApp Group / Facebook Group

Turnaround time – Within 1-3 working day. Using all the networks of community.

FAQs – Frequently asked Questions by community members shall be documented, organized and published for future reference of community members.

5. ClientConnect Materials

What are ClientConnect Images – Education is the best marketing tool of a financial advisor. ClientConnect images are client and prospect education materials which members can use to share with their broadcast list, email newsletters or on social media profiles.

Frequency – Weekly one image shared every Friday. 52 week archives available in login

Add Your Logo / Name – Add your own name / logo using Canva kind of a App / Tool.

6. Continuous Education Quiz

Objective – For Self-Testing of weekly learnings + CFP and QPFP Certificants can earn the required continuous education points to maintain the certification.

Frequency – All sessions will have a quiz; however, all session may not be eligible for points.

Reporting – Network FP tracks and reports the quiz reports and earned points directly to FPSB USA for CFP Certificants so direct reporting happens saving time.

7. NFP Annual Conference (Digital Edition)

ProMembers will be get a free ticket to digital edition of Network FP's Annual Conference. The next edition i.e. The 10th Annual Conference is scheduled on [April 7,8,9 of 2021](#).

If the physical edition is arranged - a separate fee shall be applicable. Members may opt for the same if interested and can make it physically.