

Job Title: Executive – Knowledge Management

Company Name: Network FP Knowledge Solutions Pvt. Ltd.

Location: Lower Parel, Mumbai

Mode of Working: Hybrid (Office / Home)

Qualification: Graduate + CFP / QFP or any other comprehensive education in personal finance

Experience: 1+ years of relevant experience

Network FP

Reviews 1,022 • Excellent

★★★★★ 4.9 ⓘ

★ Trustpilot

Company Overview:

Network FP is India's leading knowledge & community platform for financial advisors. Established in 2011, our community of over 1,000 qualified professionals are spread across 130+ cities in India. Through certifications, memberships, conferences, and training programs, we help financial advisors succeed by becoming client-centric, process-driven, knowledge-based and growth-oriented. Network FP is supported by major industry stakeholders and top financial advisors of the country. Our Vision is to build a community of trusted professionals who help families achieve complete financial well-being.

Department Overview:

The Knowledge Management Department at Network FP focuses on adding value to financial advisors and distributors by designing the right content that will be relevant for building their practice and serving their clients. We brainstorm and create curriculum, topics, tools, resources, and templates that will be useful for the PFPs (Personal Finance Professionals) with external experts and a taskforce.

Key Responsibilities

- Right content creation for community
- Collaborate with industry seniors and thought leaders
- Hosting and moderating live sessions
- Designing presentations for various courses
- Creating quiz questions based on session content
- Creating excel based tools and templates for financial advisors

Essential Skills

- Excellence understanding of personal finance, investments, insurance
- Proficiency in Excel, ChatGPT etc
- Open to continuous learning and development

How to Apply

Please send your updated resume to sonali@networkfp.com with cc to priiti@networkfp.com